

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." Adjusted EBITDA is not a measure of financial performance or liquidity under generally accepted accounting principles ("GAAP"). Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	Three Months Ended Sept. 30,		Nine Months Ended Sept. 30,	
	2012	2011	2012	2011
Cash flow from operating activities	\$ 108,573	\$ 142,183	\$ 243,947	\$ 290,608
Income tax expense	13,543	22,944	56,898	65,213
Deferred income tax expense	(2,611)	(2,417)	(10,317)	(22,423)
Interest expense, net of amortization	71,937	67,396	194,808	203,756
Amortization of debt issuance costs	(6,519)	(3,363)	(13,305)	(10,056)
Other	203	566	558	1,889
Changes in operating assets and liabilities, net of business acquisitions	(10,400)	(53,655)	35,538	(20,174)
Site closures, settlements and other costs	(7,549)	(785)	(265)	810
Acquisition synergies and transaction costs	6,688	3,781	15,151	8,955
Non-cash foreign currency loss (gain)	98	207	308	(3,728)
Litigation costs	2,662	(1,732)	2,662	(1,662)
Adjusted EBITDA	\$ 176,625	\$ 175,125	\$ 525,983	\$ 513,188

<i>Amounts in thousands</i>	Three Months Ended Sept. 30,		Nine Months Ended Sept. 30,	
	2012	2011	2012	2011
Cash flows from operating activities	\$ 108,573	\$ 142,183	\$ 243,947	\$ 290,608
Cash flows used in investing activities	\$ (29,657)	\$ (53,765)	\$ (165,287)	\$ (291,967)
Cash flows from (used in) financing activities	\$ (16,425)	\$ (76,302)	\$ (23,843)	\$ (23,342)