

Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." Adjusted EBITDA is not a measure of financial performance or liquidity under generally accepted accounting principles ("GAAP"). Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	Three Months Ended Jun. 30,		Six Months Ended June 30,	
	2011	2010	2011	2010
Cash flow from operating activities	\$ 44,722	\$ 71,714	\$ 148,425	\$ 187,195
Income tax expense	21,075	22,244	42,269	44,310
Deferred income tax expense	(13,949)	(1,000)	(20,005)	(17,824)
Interest expense, net of amortization	68,536	59,952	136,360	119,075
Amortization of debt issuance costs	(3,349)	(3,999)	(6,693)	(8,009)
Other	714	2	1,323	(8)
Changes in operating assets and liabilities, net of business acquisitions	49,907	13,166	33,480	(1,013)
Site closures, settlements and other costs	748	1,371	1,664	2,921
Acquisition synergies and transaction costs	2,459	702	5,176	3,062
Non-cash foreign currency loss (gain)	(792)	(38)	(3,935)	1,194
Adjusted EBITDA	\$ 170,071	\$ 164,114	\$ 338,064	\$ 330,903

<i>Amounts in thousands</i>	Three Months Ended Jun. 30,		Six Months Ended June 30,	
	2011	2010	2011	2010
Cash flows from operating activities	\$ 44,722	\$ 71,714	\$ 148,425	\$ 187,195
Cash flows used in investing activities	\$ (149,384)	\$ (40,682)	\$ (238,202)	\$ (74,463)
Cash flows from (used in) financing activities	\$ 70,467	\$ (19,308)	\$ 52,960	\$ (100,339)