Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, certain litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. EBITDA and Adjusted EBITDA are presented as we understand certain investors use these as measures to assess our ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to cash flows from operations.

Income tax expense 25,170 11,821 82,068 77,0 Deferred income tax expense 8,999 (1,294) (1,318) (23,7 Interest expense, net of amortization 77,142 66,107 271,951 269,8 Other - finance fees 424 433 1,166 2,5 Provision for share based compensation (2,573) (19,804) (25,849) (23,3 Amortization of debt issuance costs (4,016) (3,393) (17,321) (13,4 Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Amounts in thousands	Th	ree Months Er	nded Dec. 31,	Tw	Twelve Months Ended Dec. 31,			
Income tax expense 25,170 11,821 82,068 77,0 Deferred income tax expense 8,999 (1,294) (1,318) (23,7 Interest expense, net of amortization 77,142 66,107 271,951 269,8 Other - finance fees 424 433 1,166 2,5 Provision for share based compensation (2,573) (19,804) (25,849) (23,3 Amortization of debt issuance costs (4,016) (3,393) (17,321) (13,4 Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2 Candidate			2012	2011		2012	2011		
Deferred income tax expense 8,999 (1,294) (1,318) (23,7 lnterest expense, net of amortization Other - finance fees 424 433 1,166 2,5 lnterest expense, net of amortization 2,5 lnterest expense, net of amortization (2,573) (19,804) (25,849) (23,3 lnterest) Other - finance fees 424 433 1,166 2,5 lnterest) 2,5 lnterest) (19,804) (25,849) (23,3 lnterest) (23,3 lnterest) (19,804) (25,849) (23,3 lnterest) (23,3 lnterest) (17,321) (13,4 lnterest) (13,4 lnterest) (13,4 lnterest) (25,849) (23,3 lnterest) (25,8	Cash flows from operating activities	\$	74,969	\$ 57,579	\$	318,916 \$	348,187		
Interest expense, net of amortization 77,142 66,107 271,951 269,8 Other - finance fees 424 433 1,166 2,5 Provision for share based compensation (2,573) (19,804) (25,849) (23,3 Amortization of debt issuance costs (4,016) (3,393) (17,321) (13,4 Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Income tax expense		25,170	11,821		82,068	77,034		
Other - finance fees 424 433 1,166 2,5 Provision for share based compensation (2,573) (19,804) (25,849) (23,3 Amortization of debt issuance costs (4,016) (3,393) (17,321) (13,4 Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment - - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Deferred income tax expense		8,999	(1,294)		(1,318)	(23,716)		
Provision for share based compensation (2,573) (19,804) (25,849) (23,34) Amortization of debt issuance costs (4,016) (3,393) (17,321) (13,44) Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment - - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Interest expense, net of amortization		77,142	66,107		271,951	269,863		
Amortization of debt issuance costs (4,016) (3,393) (17,321) (13,4 Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment - - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Other - finance fees		424	433		1,166	2,520		
Gain (loss) on disposal of equipment 617 (34) 432 (2 Asset impairment - - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Provision for share based compensation		(2,573)	(19,804)		(25,849)	(23,341)		
Asset impairment - - - (3,715) - Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Amortization of debt issuance costs		(4,016)	(3,393)		(17,321)	(13,449)		
Changes in operating assets and liabilities, net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Gain (loss) on disposal of equipment		617	(34)		432	(232)		
net of business acquisitions 1,280 32,127 36,818 11,9 EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Asset impairment		-	-		(3,715)	-		
EBITDA 182,012 143,542 663,148 648,8 Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	Changes in operating assets and liabilities,								
Provision for share based compensation 2,573 19,804 25,849 23,3 Site closures, settlements and other costs 909 1,422 4,358 2,2	net of business acquisitions		1,280	32,127		36,818	11,952		
Site closures, settlements and other costs 909 1,422 4,358 2,2	EBITDA		182,012	143,542		663,148	648,818		
,	Provision for share based compensation		2,573	19,804		25,849	23,341		
	Site closures, settlements and other costs		909	1,422		4,358	2,233		
Acquisition synergies and transaction costs 325 5,358 15,476 14,3	Acquisition synergies and transaction costs		325	5,358		15,476	14,314		
Non-cash foreign currency loss (gain) 1,273 (2,725) 1,581 (6,4	Non-cash foreign currency loss (gain)		1,273	(2,725)		1,581	(6,454)		
Litigation costs	Litigation costs		-	768		2,663	(895)		
Adjusted EBITDA \$ 187,092 \$ 168,169 \$ 713,075 \$ 681,3	Adjusted EBITDA	\$	187,092	\$ 168,169	\$	713,075 \$	681,357		

Amounts in thousands	Thr	ee Months En	Dec. 31,	Twelve Months Ended Dec. 31,				
		2012	20	011		2012		2011
Cash flows from operating activities	\$	74,969 \$	6	57,579	\$	318,916	\$	348,187
Cash flows used in investing activities	\$	(36,335) \$	5	(37,474)	\$	(201,622)	\$	(329,441)
Cash flows from (used in) financing activities	\$	(9,287) \$	5	162	\$	(33,130)	\$	(23,180)