

## Reconciliation of Financial Measures

The common definition of EBITDA is "Earnings Before Interest Expense, Taxes, Depreciation and Amortization." In evaluating liquidity, we use earnings before interest expense, share based compensation, taxes, depreciation and amortization, minority interest, non-recurring litigation settlement costs, other non-cash reserves, transaction costs and after acquisition synergies and excluding unrestricted subsidiaries, or "Adjusted EBITDA." EBITDA and Adjusted EBITDA are not measures of financial performance or liquidity under generally accepted accounting principles ("GAAP"). EBITDA and Adjusted EBITDA should not be considered in isolation or as a substitute for net income, cash flows from operations or other income or cash flows data prepared in accordance with GAAP. Adjusted EBITDA, as presented, may not be comparable to similarly titled measures of other companies. Adjusted EBITDA is presented as we understand certain investors use it as one measure of our historical ability to service debt. Adjusted EBITDA is also used in our debt covenants, although the precise adjustments used to calculate Adjusted EBITDA included in our credit facility and indentures vary in certain respects among such agreements and from those presented below. Set forth below is a reconciliation of EBITDA and Adjusted EBITDA to cash flows from operations.

<i>Amounts in thousands</i>	<b>Three Months Ended Sept. 30,</b>		<b>Nine Months Ended Sept. 30,</b>	
	<b>2010</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>
Cash flow from operating activities	\$ 107,007	\$ 99,798	\$ 294,202	\$ 200,792
Income tax expense	21,908	2,389	66,218	37,360
Deferred income tax expense	7,098	11,496	(10,726)	2,474
Interest expense	63,289	66,164	182,364	193,842
Allowance for impairment of purchased accounts receivable	-	(25,464)	-	(25,464)
Provision for share based compensation	(954)	(559)	(2,682)	(1,274)
Amortization of loan origination costs	(4,000)	(4,110)	(12,009)	(12,399)
Other	(635)	(4,147)	(643)	2,249
Changes in operating assets and liabilities, net of business acquisitions	(37,224)	(27,957)	(38,237)	38,590
<b>EBITDA</b>	<b>156,489</b>	<b>117,610</b>	<b>478,487</b>	<b>436,170</b>
Provision for share based compensation	954	559	2,682	1,274
Acquisition synergies and transaction costs	1,488	4,874	4,409	14,743
Site closures and other impairments	1,158	241	4,209	3,207
Non-cash foreign currency loss (gain)	496	3,710	1,690	(882)
Allowance for impairment of purchased accounts receivable	-	25,464	-	25,464
Non-recurring litigation settlement costs	319	707	330	3,376
<b>Adjusted EBITDA</b>	<b>\$ 160,904</b>	<b>\$ 153,165</b>	<b>\$ 491,807</b>	<b>\$ 483,352</b>

The following table summarizes the Company's cash flows by category for the periods presented.

<i>Amounts in thousands</i>	<b>Three Months Ended Sept. 30,</b>		<b>Nine Months Ended Sept. 30,</b>	
	<b>2010</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>
Cash flows from operating activities	\$ 107,007	\$ 99,798	\$ 294,202	\$ 200,792
Cash flows used in investing activities	(38,652)	(17,711)	(113,115)	(57,373)
Cash flows used in financing activities	(527)	(191,612)	(100,866)	(232,199)